

(I)(a) Statement showing Shareholding Pattern:

Name of the Company : THE ANDHRA PRADESH PAPER MILLS LIMITED

Scrip Code: 502330

Name of the scrip: APPAPER

Class of Security : Equity Shares

BSE Scrip Code: 502330; NSE Symbol: APPAPER, Series – EQ

As on : 30.06.2010

Category code	Category of Shareholder	Number of Share-holders	Total Number of Shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or other wise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1)	Indian							
(a)	Individuals/ Hindu Undivided Family	11	642212	627234	1.96	1.96	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	21	16490817	16459607	50.35	50.35	971115	5.89
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	32	17133029	17086841	52.31	52.31	971115	5.67
2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	32	17133029	17086841	52.31	52.31	971115	5.67
(B)	Public Shareholding							
1)	Institutions:							
(a)	Mutual Funds / UTI	2	200	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	6	1780	100	0.01	0.01	0	0.00
(c)	Central Government / State Government (s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	6	2192461	2192261	6.69	6.69	0	0.00
(f)	Foreign Institutional Investors	1	481673	481673	1.47	1.47	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (Specify)							
	- Foreign Financial Institutions	3	5796125	5796125	17.70	17.70	0	0.00
	- Foreign Banks	3	200	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	21	8472439	8470159	25.87	25.87	0	0.00

2)	Non-Institutions:							
(a)	Bodies Corporate	325	2365868	2359946	7.22	7.22	0	0.00
(b)	Individuals -							
	1) Individual Shareholders holding nominal share capital upto Rs.1 Lakh	9612	2602882	2112836	7.96	7.96	0	0.00
	2) Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh	38	2133176	2119726	6.51	6.51	0	0.00
(c)	Any Other (Specify)							
	- Trusts	2	3797	3797	0.01	0.01	0	0.00
	- NRI(s)	57	40606	40486	0.12	0.12	0	0.00
	Sub-Total (B)(2)	10034	7146329	6636791	21.82	21.82	0	0.00
	Total Public Shareholding (B) = (B)(1) + (B)(2)	10055	15618768	15106950	47.69	47.69	N.A	N.A
	TOTAL (A)+(B):	10087	32751797	32193791	100.00	100.00	971115	2.97
(C)	Shares held by Custodians and against which Depository Receipts have been issued :	0	0	0	N.A	0.00	N.A	N.A
	GRAND TOTAL (A)+(B)+(C)	10087	32751797	32193791	N.A	100.00	971115	2.97

(I)(b) Statement showing Shareholding of persons belonging to the category : "Promoter and Promoter Group"

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As on : 30.06.2010

Sr. No.	Folio No. / Ben Ac. No	Name of the shareholder	Total Shares held		Shares pledged or other wise encumbered		
			Number	As a % grand total (A+B+C)	Number	As a percentage	As a % grand total (A+B+C) of sub-Clause (I)(a)
(I)		(II)	(III)	(IV)	(V)	(VI) = (v)/ (III)*100	(VII)
		INDIVIDUALS:					
1	A001438	ALKA BANGUR	7326	0.02	0	0.00	0.00
2	120277 0000019641	ALKA DEVI BANGUR	100070	0.31	0	0.00	0.00
3	B000789	LAKSHMINIWAS BANGUR	7652	0.02	0	0.00	0.00
4	IN300360 22057844	LAKSHMI NIWAS BANGUR	6405	0.02	0	0.00	0.00
5	120277 0000019578	LAKSHMI NIWAS BANGUR	213570	0.65	0	0.00	0.00
6	IN302105 10498809	SHREEYASH BANGUR	27500	0.08	0	0.00	0.00
7	120277 0000009770	SHREEYASH BANGUR	61423	0.19	0	0.00	0.00
8	IN301895 10336310	SURBHI BANGUR	63022	0.19	0	0.00	0.00
9	120277 0000040815	SURBHI SHREEYASH BANGUR	10600	0.03	0	0.00	0.00
10	IN300360 22055863	YOGESH BANGUR	48170	0.15	0	0.00	0.00
11	120277 0000019958	YOGESH BANGUR	96474	0.29	0	0.00	0.00
		BODIES CORPORATE:					
12	A001123	AMALGAMATED DEVELOPMENT LIMITED	9498	0.03	0	0.00	0.00
13	IN300360 20147053	AMALGAMATED DEVELOPMENT LIMITED	2375	0.01	0	0.00	0.00
14	IN300159 10092981	APURVA EXPORT PVT LTD	180330	0.55	0	0.00	0.00
15	IN300159 10781685	DIGVIJAY INVESTMENTS LIMITED	4010923	12.25	0	0.00	0.00
16	IN300360 20147045	DIGVIJAY INVESTMENTS LIMITED	2630897	8.03	0	0.00	0.00
17	IN301250 28733051	DIGVIJAY INVESTMENTS LIMITED	2310288	7.05	971115	42.03	2.97
18	IN300159 10320716	MAHARAJA SHREE UAID MILLS LIMITED	2684301	8.20	0	0.00	0.00
19	120106 0000160368	MAHARAJA SHREE UAID MILLS LIMITED	3376239	10.30	0	0.00	0.00
20	M001996	MUGNEERAM RAMCOOWAR BANGUR CHARITABLE & RELIGIOUS CO	11942	0.04	0	0.00	0.00
21	M002707	M B COMERCIAL COMPANY LIMITED	9498	0.03	0	0.00	0.00
22	IN300360 20147061	M B COMERCIAL COMPANY LIMITED	146241	0.45	0	0.00	0.00
23	P002332	PLACID LIMITED	136	0.00	0	0.00	0.00
24	IN300360 20236487	PLACID LIMITED	109026	0.33	0	0.00	0.00
25	S003134	SRI VITHOBA INVESTMENTS LTD	136	0.00	0	0.00	0.00

26	IN301022 21309775	SAMAY BOOKS LIMITED	20000	0.06	0	0.00	0.00
27	IN300360 20243252	SHREE KRISHNA AGENCY LIMITED	2035	0.01	0	0.00	0.00
28	IN300360 20154930	THE GENERAL INVESTENT COMPANY LIMITED	2848	0.01	0	0.00	0.00
29	IN300360 20332519	THE KISHORE TRADING COMPANY LIMITED	5156	0.02	0	0.00	0.00
30	IN300360 20893970	THE PERIA KARAMALAI TEA & PRODUCE CO.LTD	44348	0.14	0	0.00	0.00
31	120277 0000004958	THE PERIA KARAMALAI TEA & PRODUCE CO.LTD	921710	2.81	0	0.00	0.00
32	IN300360 20172916	THE SWADESHI COMMERCIAL COMPANY LTD	12890	0.04	0	0.00	0.00
		TOTAL	17133029	52.31	971115	5.67	2.97

**(l)(c) Statement showing Shareholding of persons belonging to the category
"Public' and holding more than 1% of the total number of shares.**

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As on : 30.06.2010

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+ (C) indicated in statement at para (l)(a) above}
1	INTERNATIONAL FINANCE CORPORATION	2288421	6.99
2	DEG-DEUTSCHE INVESTITIONS - UND ENTWICKLUNGSGESELLSCHAFT MBH	1757700	5.37
3	FINNISH FUND FOR INDUSTRIAL COOPERATION LIMITED	1750004	5.34
4	THE ORIENTAL INSURANCE COMPANY LIMITED	1192348	3.64
5	THE NEW INDIA ASSURANCE COMPANY LIMITED	682910	2.09
6	WOODSIDE FASHIONS LIMITED	519244	1.59
7	ATYANT CAPITAL MANAGEMENT LTD A/C. - ATYANT CAPITAL INDIA FUND	481673	1.47
8	HARSHA HITESH JAVERI	434205	1.33
9	HITESH RAMJI JAVERI	405851	1.24
10	R S M BUILDERS & SECURITIES PVT LTD	404661	1.24
	TOTAL:	9917017	30.30

(I) (d) Statement showing details of locked-in shares

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As on : 30.06.2010

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {I.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
		- N I L -		

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		- N I L -		
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		- N I L -		
	TOTAL			

Additional Disclosure regarding the Warrants held by the Promoters and Promoter Group in respect of the quarter ended 30th June, 2010 in accordance with the Letter NO. SRO/DIL/5815/2010 dated February 16, 2010 issued by SEBI.

No. of warrants allotted to the Promoters in the Rights Issue on 30 th March, 2010 as per their entitlement.	3566748
No. of warrants allotted over and above their entitlement	419645
No. of warrants acquired / sold	0
Total warrants held as on 30 th June, 2010	<u>3986393</u>
% of warrant holding by the Promoters and Promoter-group	56.80 %

On conversion of warrants into equity shares:

No. of shares the Promoters and Promoter-group would be eligible to receive on payment of warrant exercise price of Rs.50/- per warrant.	<u>3986393</u>
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Promoter shareholding as a % of equity share capital after conversion of warrants

Shareholding of Promoters and Promoter-group as on 30 th June, 2010	17133029
No. of shares entitled to receive upon conversion of warrants	3986393 *
Total shareholding of Promoters and Promoter-group after conversion of warrants	<u>21119422 *</u>
% of Promoters and Promoter-group shareholding on enhanced capital of 3,97,70,039 equity shares	53.10 % *

* The above figures are based on the assumption that Promoters and Promoter -group would fully subscribe for equity shares against the warrants held by them.