

(I)(a) Statement showing Shareholding Pattern:

Name of the Company : THE ANDHRA PRADESH PAPER MILLS LIMITED

Scrip Code: 502330

Name of the scrip: ANDHRA PR PM

Class of Security : Equity Shares

BSE Scrip Code: 502330; NSE Symbol: APPAPER, Series – EQ

As on : 31.03.2010

Category code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of shares held in dematerialised form	Total Shareholding as a percentage of total number of shares		Shares pledged or other wise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Promoter and Promoter Group							
1)	Indian							
(a)	Individuals/ Hindu Undivided Family	5	573779	264427	1.75	1.75	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	13	16490817	12779736	50.35	50.35	971115	5.89
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	18	17064596	13044163	52.10	52.10	971115	5.69
2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	18	17064596	13044163	52.10	52.10	971115	5.69
(B)	Public Shareholding						N.A	N.A
1)	Institutions:						N.A	N.A
(a)	Mutual Funds / UTI	2	200	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	6	1780	100	0.00	0.00	0	0.00
(c)	Central Government / State Government (s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	4	2244461	1712328	6.85	6.85	0	0.00
(f)	Foreign Institutional Investors	2	621673	464982	1.90	1.90	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (Specify)							
	- Foreign Financial Institutions	3	5796125	5044474	17.70	17.70	0	0.00
	- Foreign Banks	1	200	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	18	8664439	7221884	26.45	26.45	0	0.00

2)	Non-Institutions:							
(a)	Bodies Corporate	378	2031131	1467880	6.20	6.20	0	0.00
(b)	Individuals -							
	1) Individual Shareholders holding nominal share capital upto Rs.1 Lakh	9969	2766171	1784358	8.45	8.45	0	0.00
	2) Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh	35	2186810	1653973	6.68	6.68	0	0.00
(c)	Any Other (Specify)							
	- Trusts	2	3797	2712	0.01	0.01	0	0.00
	- NRI(s)	52	34853	30035	0.11	0.11	0	0.00
	Sub-Total (B)(2)	10436	7022762	4938958	21.45	21.45	0	0.00
	Total Public Shareholding (B) = (B)(1) + (B)(2)	10454	15687201	12160842	47.90	47.90	N.A	N.A
	TOTAL (A)+(B):	10472	32751797	25205005	100.00	100.00	971115	2.97
(C)	Shares held by Custodians and against which Depository Receipts have been issued :	0	0	0	N.A	0.00	N.A	N.A
	GRAND TOTAL (A)+(B)+(C)	10472	32751797	25205005	N.A	100.00	971115	2.97

(I)(b) Statement showing Shareholding of persons belonging to the category : "Promoter and Promoter Group"

Scrip Code: 502330

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As on : 31.03.2010

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or other wise encumbered		
		Number	As a % grand total (A+B+C)	Number	As a percentage	As a % grand total (A+B+C) of sub-Clause (1)(a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (v)/ (III)*100	(VII)
	INDIVIDUALS:					
1	LAKSHMI NIWAS BANGUR	227627	0.70	0	0.00	0.00
2	ALKA BANGUR	107396	0.33	0	0.00	0.00
3	SHREEYASH BANGUR	61423	0.19	0	0.00	0.00
4	YOGESH BANGUR	144644	0.44	0	0.00	0.00
5	SURBHI BANGUR	32689	0.10	0	0.00	0.00
	BODIES CORPORATE:					
6	AMALGAMATED DEVELOPMENT LIMITED	11873	0.04	0	0.00	0.00
7	APURVA EXPORT PVT. LTD	180330	0.55	0	0.00	0.00
8	DIGVIJAY INVESTMENTS LIMITED	8952108	27.33	971115	10.85	2.97
9	MAHARAJA SHREE UMAID MILLS LIMITED	6060540	18.50	0	0.00	0.00
10	M B COMMERCIAL COMPANY LIMITED	155739	0.47	0	0.00	0.00
11	MUGNEERAM RAMCOOWAR BANGUR CHARITABLE & RELIGIOUS CO.	11942	0.04	0	0.00	0.00
12	PLACID LIMITED	109298	0.33	0	0.00	0.00
13	SAMAY BOOKS LIMITED	20000	0.06	0	0.00	0.00
14	SHREE KRISHNA AGENCY LIMITED	2035	0.01	0	0.00	0.00
15	THE GENERAL INVESTMENT COMPANY LTD	2848	0.01	0	0.00	0.00
16	THE KISHORE TRADING COMPANY LIMITED	5156	0.01	0	0.00	0.00
17	THE PERIA KARAMALAI TEA & PRODUCE CO.LTD	966058	2.95	0	0.00	0.00
18	THE SWADESHI COMMERCIAL COMPANY LTD	12890	0.04	0	0.00	0.00
	TOTAL	17064596	52.10	971115	5.69	2.97

**(l)(c) Statement showing Shareholding of persons belonging to the category
"Public' and holding more than 1% of the total number of shares.**

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Name of the scrip: ANDHRA PR PM

Class of Security : Equity Shares

BSE Scrip Code: 502330; NSE Symbol: APPAPER, Series – EQ

As on : 31.03.2010

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+ (C) indicated in statement at para (l)(a) above}
1	INTERNATIONAL FINANCE CORPORATION	2288421	6.99
2	DEG-DEUTSCHE INVESTITIONS - UND ENTWICKLU	1757700	5.37
3	FINNISH FUND FOR INDUSTRIAL COOPERATION	1750004	5.34
4	THE ORIENTAL INSURANCE COMPANY LIMITED	1192348	3.64
5	THE NEW INDIA ASSURANCE COMPANY LIMITED	682910	2.09
6	WOODSIDE FASHIONS LIMITED	519244	1.59
7	ATYANT CAPITAL MANAGEMENT LTD A/C. - ATYANT CAPITAL INDIA FUND	481673	1.47
8	HARSHA HITESH JAVERI	434205	1.33
9	R S M BUILDERS & SECURITIES PVT LTD	404661	1.24
	TOTAL:	9511166	29.06

(I) (d) Statement showing details of locked-in shares

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BSE Scrip Code: 502330; NSE Symbol: APPAPER, Series – EQ

As on : 31.03.2010

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {I.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	DIGVIJAY INVESTMENTS LTD	Promoter	1913875	5.84*
	TOTAL		1913875	5.84

* Shares are under lock-in for 3 years from the date of allotment i.e 11.04.2007.

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		- N I L -		
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		- N I L -		
	TOTAL			

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer:

Name of the Company : THE ANDHRA PRADESH PAPER MILLS LIMITED

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(Give description of voting rights for each class of security.

Class X:

As on : 31.03.2010

Class Y:

Class Z:

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e (VI)	
		Class X	Class Y	Class Z		As a percentage of (A + B)	As a percentage of (A + B + C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government / State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (Specify)						
	Sub-Total (A)(1)						
2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (Specify)						
	Sub-Total (A)(2)						
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)						
(B)	Public Shareholding						
1)	Institutions:						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government / State Government (s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (Specify)						
	- Foreign Financial Institutions						
	- Foreign Banks						
	Sub-Total (B)(1)						

NOT APPLICABLE
Since the company has issued only one class of Equity Shares

2)	Non-Institutions:						
(a)	Bodies Corporate						
(b)	Individuals -						
	1) Individual Shareholders holding nominal share capital upto Rs.1 Lakh						
	2) Individual Shareholders holding nominal share capital in excess of Rs.1 Lakh						
(c)	Any Other (Specify)						
	- Trusts						
	- NRI(s)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B) = (B)(1) + (B)(2)						
	TOTAL (A)+(B):						
(C)	Shares held by Custodians and against which Depository Receipts have been issued :						
	GRAND TOTAL (A)+(B)+(C)						

Additional Disclosure regarding the Warrants held by the Promoters and Promoter Group in respect of the quarter ended 31st March, 2010 in accordance with the Letter NO. SRO/DIL/5815/2010 dated February 16, 2010 issued by SEBI.

No. of warrants allotted to the Promoters in the Rights Issue on 30th March, 2010 as per their entitlement.	35,66,748
No. of warrants allotted over and above their entitlement	4,19,645
Total warrants held as on 31st March, 2010	<u>39,86,393</u>
% of warrant holding by the Promoters and Promoter-group	56.80 %

On conversion of warrants into equity shares:

No. of shares the Promoters and Promoter-group would be eligible to receive on payment of warrant exercise price of Rs.50/- per warrant.	<u>39,86,393</u>
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Promoter shareholding as a % of equity share capital after conversion of warrants

Shareholding of Promoters and Promoter-group as on 31st March, 2010	1,70,64,596
No. of shares entitled to receive upon conversion of warrants	39,86,393 *
Total shareholding of Promoters and Promoter-group after conversion of warrants	<u>2,10,50,989 *</u>
% of Promoters and Promoter-group shareholding on enhanced capital of 3,97,70,039 equity shares	52.93 % *

* The above figures are based on the assumption that Promoters and Promoter -group would fully subscribe for equity shares against the warrants held by them.